

# Business Account Onboarding

Ready to experience the benefits of a bank that's rooted in business relationships. We're here to help.

Whatever your business needs — from loans to a checking account to a savings account — our bankers are here for you. Switch to Plains Commerce Bank and work with someone who will get to know you and your financial needs.

Please provide the information provided in the table below to get started. Your banker will review the information and be in contact with you. We look forward to building a relationship with you!

Documentation to Get Started	Checking or Savings Account	Loan
Business Tax ID/EIN	<b>X</b>	<b>X</b>
Entity Documents (Operating Agreement, Articles of Incorporation, Corporate Bylaws)	<b>X</b>	<b>X</b>
Owner and/or Signer ID	<b>X</b>	<b>X</b>
Owner and/or Signer Contact Information (Proof of address if different than ID.)	<b>X</b>	<b>X</b>
Owner and/or Signer SSN	<b>X</b>	<b>X</b>
Beneficial Owners Information for Individuals 25%+ Ownership	<b>X</b>	<b>X</b>
Three (3) Years of Tax Returns for Entity		<b>X</b>
Three (3) Years Tax Returns on any Guarantors including K1s		<b>X</b>
Business or Entity Current Profit & Loss and Current Balance Sheet with Complete Debt Schedule		<b>X</b>
Personal Financial Statement of Guarantors with Complete Debt Schedule		<b>X</b>
Name and Contact Information of Insurance agency, CPA firm, and Legal Office	<b>X</b>	<b>X</b>
Signed Account Application	<b>X</b>	
Signed Loan Application		<b>X</b>
If Applicable: Purchase Agreement, Rent Roll, AR and AP Reports		<b>X</b>

